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# VariantStudio™ v2.2 Software User Guide



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## **Revision History**

Part #	Revision	Date	Description of Change
15040890	Е	June 2014	Release for VariantStudio v2.2, which has minor modifications to filtering, annotation, and file import and export.
15040890	D	December 2013	Updated to clarify VCF version requirements are 4.0, and later, and that only SNPs and indels are imported to VariantStudio.
15040890	С	November 2013	<ul> <li>Updated to clarify functionality in VariantStudio v2.1:</li> <li>Importing <ul> <li>Added best practices for importing classifications.</li> </ul> </li> <li>Annotating <ul> <li>Noted that all genomic coordinates are on the positive strand.</li> <li>Noted that VariantStudio assumes that custom annotations are expressed on the positive strand.</li> </ul> </li> <li>Reporting <ul> <li>Noted which transcripts are exported for variants that overlap multiple genes.</li> </ul> </li> </ul>

Part #	Revision	Date	Description of Change
15040890	В	October 2013	Updated with descriptions of the following features introduced in VariantStudio v2.1:
			<ul> <li>Software interface</li> </ul>
			• Added description of gene table and no-call regions table.
			<ul> <li>Added descriptions of new columns in variants table.</li> </ul>
			<ul> <li>Added description of settings for fixed columns and show/hide features.</li> </ul>
			• Importing
			• Added feature to import variants in exons with specified padding.
			<ul> <li>Added description of gVCF files for import.</li> </ul>
			• Added feature to import variants from another sample to the current sample.
			Annotating
			<ul> <li>Added gene-level annotations.</li> </ul>
			<ul> <li>Added classification annotation and description of classification database.</li> </ul>
			<ul> <li>Expanded annotations from COSMIC database.</li> </ul>
			<ul> <li>Removed annotations previously derived from HGMD Professional.</li> </ul>
			<ul> <li>Added ClinVar, MedGen, GeneReviews, and SNOMED CT annotations sources.</li> </ul>
			<ul> <li>Updated annotation source versions for Ensembl, COSMIC, and NHLBI Variant Server.</li> </ul>
			• Filtering
			<ul> <li>Added family-based filter with descriptions of filtering logic.</li> </ul>
			Added classification filter.
			Added advanced filter for complex Boolean expressions.
			Reporting
			<ul> <li>Added sample report feature with customizable report template.</li> </ul>
			<ul> <li>Added option to export all transcripts.</li> </ul>
			For a complete list of features included in VariantStudio v2.1, see the software release notes provided with the software installer.
15040890	A	May 2013	Initial release.

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# Getting Started

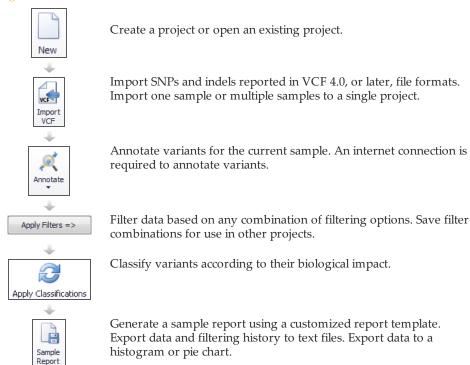
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### Introduction

The VariantStudio<sup>™</sup> software imports SNPs and indels reported in VCF v4.0, and later, file formats. After import, VariantStudio provides commands to annotate variants, filter results using filtering options, and export data to a report.

Figure 1 VariantStudio Workflow



### **System Requirements**

Installing the VariantStudio software requires the following system specifications:

- ▶ 64-bit Windows OS (Windows 7, or later)
- > 2 GB RAM minimum; 4 GB RAM recommended
- > 25 MB hard drive space for installation
- Internet connection required

NOTE

An internet connection is required for annotating variants. After variants have been annotated and saved in a project, an internet connection is no longer required.

### Installation

To install VariantStudio, double-click the software installer (\*.msi) file and follow the prompts in the installation wizard.



Installation of VariantStudio v2.2, or later, does not overwrite the version previously installed on your computer, allowing side-by-side installation of different software versions.

### VCF Input Requirements

VariantStudio imports SNPs and indels reported in VCF v4.0, or later, file formats. If analysis software other than Illumina analysis software is used to generate data, the VCF file might not contain the required columns.

VCF Column	Required Value
CHROM	The chromosome number. Values are #, c#, or chr#, where # is the chromosome number, as in 1–22, or name, as in X or Y, or M for mitochondrial.
POS	The position of the variant. Values are numeric with the first base having position 1 (1-based).
ID	The ID is the rs number for the SNP as recorded in dbSNP.txt. A value must be present. If a dbSNP entry does not exist, a missing value marker '.' is an acceptable value. Although the ID column and valid values are required, the values are not imported. The software applies dbSNP annotations with the Annotate command.
REF	The reference allele.
ALT	The alternate allele.
QUAL	The quality score assigned by the variant caller. A value of '.' is acceptable, and is reported as a 0.
INFO	<ul> <li>Recognized fields are VF (alt variant freq), DP (read depth), AD (allelic depth), SOMATIC, and '.' (none).</li> <li>VF – Represented in the Alt Variant Freq column in the Variants table.</li> <li>DP – Represented in the Read Depth column in the Variants table.</li> <li>DPI – Represented in the Read Depth column in the Variants table for insertion and deletion events called by the Illumina Isaac Alignment and Variant Calling workflow.</li> <li>AD – Represented in the Alt Read Depth and Allelic Depth columns in</li> </ul>
	<ul> <li>the Variants table.</li> <li>SOMATIC – Represented in the Genotype column in the Variants table. This value applies only to somatic variants.</li> </ul>

VCF Column	Required Value
FORMAT	A list of fields that define values in the Sample column. Possible values are VF (alt variant frequency), DP (read depth), AD (allelic depth), GT (genotype), and '.' (none).
	• VF—Represented in the Alt Variant Freq column in the Variants table.
	<ul> <li>DP—Represented in the Read Depth column in the Variants table.</li> </ul>
	<ul> <li>DPI—Represented in the Read Depth column in the Variants table for insertion and deletion events called by the Illumina Isaac Alignment and Variant Calling workflow.</li> </ul>
	<ul> <li>AD—Represented in the Alt Read Depth and Allelic Depth columns in the Variants table.</li> </ul>
	Genotype Values: (Not present in somatic VCF files.)
	• Acceptable GT values are 0/0, 0/1, and 1/1. Non-numeric GT values, or './.' as in a no-call, are not imported.
	• Hemizygous alt GT values, '1', are accepted. Hemizygous reference calls, '0', are not imported.
	• If FORMAT and Sample are not empty, then a GT value is required.
	• IF FORMAT and Sample are empty, the software assumes that GT is heterozygous, 0/1.

### **Genome VCF Files**

Importing genome VCF (gVCF) files is supported as of VariantStudio v2.1 for targeted enrichment data.

Using gVCF is not recommended for whole genomes without pre-processing with gVCF tools. Alternatively, you can load only exonic regions, or only regions from a gene list or BED file without the need for pre-processing. For more information, see *VCF Import Options* on page 9.

### VariantStudio Software Interface

When the VariantStudio software launches, the interface opens with a Start menu on the left panel.

Figure 2 Start Menu	L
Start	
Project	^
New Project Open Project	
Recent	^
Cancer_12878a	

- Click New Project. The VariantStudio interface opens to a blank project.
- Click Open Project and browse to an existing project. Project names use the \*.vbp file extension.
- ▶ If recent projects are listed, click a project name from the list.

#### Interface Commands

The VariantStudio interface is an interactive view of genes and variants in a selected sample. Use the interface commands to import VCF files, sort data, apply filters, and export data to a report.



Titlinnina VariantStudio     Hone Annotation & Classification     work of the second sec	Reports Help	rt		IA 12877_S1.e.	. • Remains		nt:	Eltor	• Man Favo	age gi	Save	Select All Copy Copy Column O	"A Sma rder <sup>*</sup> A Lan	iler Sa Ap ger <sub>Re</sub>	As Default     ply Default     store Default     lowert
Filters General V	Gene View Chr1						S	AMD11						-	18.841
Variant Variant Variant	Gene	Variant	Chr	Coordinate	Туре	Genotype	Exonic	Filters	Quality	GQX	Alternate Alleles	Inherited From	Alt Variant Freq	Read Depth	Alt Read Depth [
Consequence v															
Population Frequency	OR4F5	A>G/G	1	69270		hom	yes	LowG	123		2		0	9	
	OR4F5	A>G/G	1	69270		hom	yes	LowG	123		2		0	9	
Cross Sample Subtraction V	OR4F5 OR4F5	A>G/G A>G/G	1	69511		hom	yes	PASS	226		2		0	15	
Family Based V	OR4F5	A>G/G T>C/C	1	69897		hom	yes	LowG	225		2		0	15	7 0
Custom	OR4F5	T>C/C	1	69897		hom	ves	LowG	144		2		0	7	
	▶ SAMD11	T>C/C	1	877831		hom	ves	PASS	573		2		0	43	
Classification V	SAMD11	T>C/C	1	877831		hom	yes	PASS	573		2		0	43	43 0
	SAMD11,NOC2L	G>A/A	1	879676	snv	hom	yes	PASS	706	163	2		0	55	55 0
Apply Filters =>	SAMD11,NOC2L	G>A/A 7 of 98192	1 • • •	879676 H 4 C	snv	hom	yes	PASS	706	163	2		0	55	55 0 <sup>-</sup>
Clear Filters	Variants Genes		_	Transcript Info	Show C	lustom Annot	ations	Show 9	ClinVar 📝	Show Co	smic				
Sample: NA12877_51.everwith_no_ca	Ils Genes,Variants: (15	189, 98192) -	> (153	64, 98192)											

- A Menu and commands—Contains commands for managing the project, annotating variants, and reporting results. Commands are organized in four tabs: Home, Annotation and Classification, Reports, and Help.
- **B** Filters pane Provides options for filtering data using any combination of filters.
- **C** Filter history Opens the history panel that shows all filters applied to the project.
- **D Table tabs**—Navigation between the Variants table, Genes table, and No-Call Regions table.
- **E** Gene view—Shows a graphical representation of the selected gene.
- **F Table views**—View of data shown in the Variants table, Genes table, and No-Call Regions table. Use the table tabs to toggle between table views.

### **Filters Pane**

The Filters pane provides various filtering options to narrow results to your area of interest. Combine any number of filtering options from the filter categories and click **Apply Filters**. Filters are applied to the current sample only, not to all samples that are imported into the project. To clear filters, click **Clear Filters**. For more information, see *Apply Filters* on page 38.

Figure 4 Filters Pane	
Filters	ņ
General	~
Variant	~
Gene	~
Consequence	~
Population Frequency	~
Cross Sample Subtraction	~
Family Based	~
Custom	~
Classification	~
Apply Filters => Clear Filters	

#### **Filter History**

The Filter History pane shows filters that have been applied to the samples in this project. Filters can be a single filter, a combination of filters, or a saved filter from the favorite filter list.

Figure 5 Filter History Pane



Column Heading	Description
Num Genes	The number of genes showing with the filters applied.
Num Variants	The number of variants showing with the filters applied.
Filter Name	The name of the filter applied. The filter name appears only if the filter was saved as a favorite. Otherwise, the filter name is Untitled.
Filter	The description of the filter applied, which can describe one filter or a combination of filters.

The Filter History pane includes three buttons: Clear History, View, and Apply:

- **Clear History**—Clears entries in the filter history pane.
- View—Shows a block diagram illustration of the filter.
- **Apply**—Applies the filter to the variants table.

You can export information from the Filter History pane in a comma-separated values (CSV) file format. For more information, see *Generating Reports* on page 55.

#### **Gene View**

The Gene View shows a graphical representation of the gene with the following indicators:

- Exons are indicated in dark blue.
- Variants are indicated with a red line.
- The selected variant is indicated with an orange line.
- The selected transcript is indicated in purple.
- No-call regions are indicated in gray.

Figure 6 Gene View

	Gene View Chr19 OPA3											57.1K3					
	Gene 🔻	ď	r Varian	t Coordinate	Type	Genotype	Exonic	Filters	Quality	GQX	Alternate Alleles	Inherited From	Alt Variant Freq	Read Depth	Alt Read Depth	Allelic Depths	Cu Ann
۴	OPA3																
	OPA3	19	C>C/T	46056620	) snv	het	yes	PASS	98	98	1		0	33	12	21,12	
	OPA3	19	G>G/GT	46055477	7 insertion	het	ves	PASS	555	440	1		0	0	20	19,20	

The Gene View is interactive. Using your mouse, hover over the view to see the coordinate. Click and drag your mouse to slide the view from end to end. Use the scrolling feature on your mouse to zoom in and zoom out.

#### Menus and Commands

VariantStudio commands are arranged in the following four tabs:

- ▶ Home tab—Contains commands for saving projects, importing data, managing favorite filters, and changing layout options. For more information, see the following sections:
  - Import Variant Call Files on page 9
  - Modify Table Views on page 17
  - Create Favorite Filters on page 53
- Annotation and Classification—Contains commands to annotate variants and apply classifications. For more information, see *Annotate Variants* on page 24.
- Reports tab—Contains commands for exporting results to reports. For more information, see *Introduction* on page 56.
- **Help tab**—Contains information about the software version and a link to online help. An internet connection is required to access the help files.

### Create or Open a Project

The Project menu includes commands to create, open, save, and name projects.

Figure 7 Project Menu Commands

Home	Annot	tation & (	Classification
	눰 Open	F	H
New	ᢙ Close	Save	Save As
	Projec	:t	

Command	Description
New	Creates a project. Starting a new project closes the current project. If you have not yet saved changes to the current project, a reminder to save your changes appears.
Open	Opens a project. Opening another project closes the current project. If you have not yet saved changes to the current project, a reminder to save your changes appears.
Close	Closes the current project. This command does not close the software application. If you have not yet saved changes to the current project, a reminder to save your changes appears.
Save	Saves changes made to an open project. If your project is new, you are prompted to name the project.
Save As	<ul> <li>Save As: Provides the option to save the current project with a different name.</li> <li>Save As Reduced Project: Provides the option to save the current project with a different name, at a reduced size. You cannot recover variants that were filtered out when saving at a reduced size.</li> </ul>

### Import Variant Call Files

From the Home tab, use commands on the Samples menu to import variant call files in VCF file format and manage samples in the project.

Figure 8 Samples Menu Commands

Import VCF	Add Variants to Sample	Import Folder	Current Sample: Inherited_Dise	• •	Remove Sample
			Samples		

Command	Description
Import VCF	Opens a window to browse to a file location and import one selected VCF file.
Add Variants to Sample	Opens a window to browse to a file location and import SNPs and indels from another VCF file. This command imports data from the selected VCF file and adds it to the current sample. <b>Important</b> : There is no change to the sample name to denote that variant calls have been merged.
Import Folder	Opens a window to browse to a folder location and import all VCF files in the selected folder.
Current Sample	Shows the active sample name. The Current Sample drop- down list shows all samples in the project. To change to another sample in the project, select a sample name from the drop-down list.
Remove Sample	Removes the current sample from the project. A confirmation dialog box opens before the sample is removed from the project.

### VCF Import Options

With any command to import variant calls, the VCF Import Options dialog box opens. From this dialog box, specify which variants to import using one of four options.

#### Figure 9 VCF Import Options

VCF Import Options
Please select which variants you would like to import from your VCF file(s)
All variants
Variants in exons
Padding 20 📥 bases
Variants in genes specified by gene list
▼ Browse
Variants in regions specified by BED file
▼ Browse
Load hom-ref positions
OK Cancel

Command	Description
All variants	Select the radio button to import all variants in the selected VCF files.
Variants in exons	Select the radio button to import only variants found in exonic regions. With this option, set the number of bases, or padding, to include on both sides of the exon.
Variants specified in a gene list	Select the radio button and click <b>Browse</b> to navigate to the location of a gene list file. A gene list file must be a text file with a *.txt file extension that lists one gene per line.
Variants in regions specified in a BED file	Select the radio button and click <b>Browse</b> to navigate to the location of the BED file.
Load hom-ref positions	This setting applies to gVCF files. Select the checkbox to import all homozygous reference positions, 0/0. Clear the checkbox to omit homozygous reference positions from the import.

### Data in VariantStudio Tables

Imported and annotated information for the visible sample is arranged in three tables on the VariantStudio interface: Variants table, Genes table, and No-Call Regions table. Use the tabs below the table area to navigate between tables.

	Gene	Variant	Chr	Coordinate	Туре	Genotype	Exonic	Filters	Quality	GQX	Alternate Alleles
Ŷ											
	OR4F5	A>G/G	1	69270	snv	hom	yes	LowG	123	24	:
	OR4F5	A>G/G	1	69270	snv	hom	yes	LowG	123	24	:
	OR4F5	A>G/G	1	69511	snv	hom	yes	PASS	226	42	:
	OR4F5	A>G/G	1	69511	snv	hom	yes	PASS	226	42	2
	OR4F5	T>C/C	1	69897	snv	hom	yes	LowG	144	18	2
	OR4F5	T>C/C	1	69897	snv	hom	yes	LowG	144	18	2
Þ	SAMD11	T>C/C	1	877831	snv	hom	yes	PASS	573	126	2
	SAMD11	T>C/C	1	877831	snv	hom	yes	PASS	573	126	2
	SAMD11,NOC2L	G>A/A	1	879676	snv	hom	yes	PASS	706	163	2
	SAMD11,NOC2L	G>A/A	1	879676	snv	hom	yes	PASS	706	163	2
144	🕶 🔹 Variant 7	of 98192	* ** **	4		)					
1	Show Population Fr	equencies 🗸	Show	Transcript Info	Show	Custom Annot	ations	Show (	ClinVar 🔽	Show Co	smic

Figure 10 Navigation Tabs for Variants Table, Genes Table, and No-Call Regions Table

### Variants Table

The Variants table lists the genes that overlap variants identified in the selected sample. Each row of the table contains the gene and reported variant. Genes that include multiple variants are listed multiple times in the table, one time for each variant.

The following information is provided in the Variants table. If a column described in the following is not visible in your instance of VariantStudio, click **Column Order** from the Table Options menu to view hidden columns.

Column Heading	Description
Gene	The name of the gene.
Variant	Lists the reference allele and the diploid genotype call for the sample as Reference > AlleleA/AlleleB. AlleleA and AlleleB are explicitly defined from the REF, ALT, and GT fields of the VCF file. For example, at a heterozygous position noted as GT=0/1 is represented as REF > REF/ALT, and a homozygous non-reference position noted as GT=1/1 is represented as REF > ALT/ALT.
Chr	The chromosome number in which the gene occurs.
Coordinate	The genomic location of the variant (1-based).
Classification	The classification assigned to the variant. This field is populated for variants that match criteria specified in the classification database.
Туре	The type of variant, which is either a single nucleotide variant (SNV), insertion, deletion, or ref (for reference call).

Column Heading	Description		
Genotype	The genotype, which is either heterozygous (het), homozygous (hom) or somatic (som).		
Exonic	A variant found within a coding region, $\pm 20$ bp on both sides of the coding region.		
Filters	The status of the variant call quality as annotated in the VCF file. PASS indicates that all filters were passed; otherwise the variant call filter is listed. The filter listed and threshold for passing filter depends on the method used to generate the VCF file.		
Quality	The numeric value of variant call quality as written to the QUAL column of the VCF file. Determination of variant quality depends on the variant caller.		
GQX	The conservative measure of genotype quality derived from the minimum of the GQ and QUAL values listed in the VCF file. This field is not populated for somatic VCF files. For more information, see <i>Somatic VCF Fields Reported in the Variants Table</i> on page 21.		
Inherited From	<ul> <li>The inherited source of the variant. Possible values are father, mother, both, indeterminate, or ambiguous.</li> <li>If the variant is heterozygous in the father, mother, and child, a variant is listed as ambiguous.</li> <li>If the variant is homozygous in the child and heterozygous in both parents, a variant is listed as both.</li> <li>If the inheritance of the variant cannot be determined from the other VCFs, the variant is listed as indeterminate.</li> <li>Entries in this column are meaningful only when the family-based filter is applied.</li> </ul>		
Alt Variant Freq	The frequency of the Alt Allele.		
Read Depth	The total number of reads passing quality filters at this position.		
Alt Read Depth	The number of reads called at this position.		
Allelic Depth	The number of reads called for the Ref Allele and the Alt Allele.		
Custom Annotation	Annotations according to values provided in the Annotation column of an optional custom annotation file.		
Custom Gene Annotation	Annotations according to values provided in the Annotation column of an optional custom gene annotation file.		
Custom Gene Annotation 2	Annotations according to values provided in the Gene Annotation 2 column of an optional custom annotation file.		
Num Transcripts	The number of transcripts reported in the annotation, which includes overlapping transcripts and upstream and downstream transcripts within 5 kb of the variant.		
Transcript	The name of the transcript, usually a database identifier from RefSeq or Ensembl.		

Column Heading	Description		
Consequence	Consequence of the variant, described in Sequence Ontology standardized vocabulary.		
cDNA Position	Position of the variant in cDNA.		
CDS Position	Position of the variant in the coding region.		
Protein Position	Position of the amino acid in the protein		
Amino Acids	Amino acid or amino acid change. If the variant is synonymous, then there is no change and one amino acid is listed.		
Codons	Specific codon noted with and without the variant, highlighted in uppercase.		
HGNC	The gene name, expressed as official HGNC nomenclature.		
Transcript HGNC	The transcript name, expressed as official HGNC nomenclature.		
Canonical	Indicates whether the transcript is the canonical transcript.		
SIFT	SIFT score.		
PolyPhen	PolyPhen score.		
ENSP	Protein ID (Ensembl ID).		
HGVSc	Human Genome Variation Society (HGVS) notation in the cDNA.		
HGVSp	Human Genome Variation Society (HGVS) notation in the protein		
dbSNP ID	The rsID entry in dbSNP.		
Ancestral Allele	The inferred allele ancestral to the chimpanzee/human lineage more information, see www.1000genomes.org/faq/where-doe ancestral-allele-information-your-variants-come.		
Allele Freq	The allele frequency from all populations of 1000 genomes data; April 2012 phase 1 call set (v3 update).		
Allele Freq Global Minor	Global minor allele frequency (GMAF); technically, the frequency of the second most frequent allele. For more information, see www.ncbi.nlm.nih.gov/projects/SNP/docs/rs_ attributes.html#gmaf.		
Global Minor Allele	The specific allele with the reported GMAF.		
Allele Freq Amr	The allele frequency from 1000 Genomes (Ad Mixed American population).		
Allele Freq Asn	The allele frequency from 1000 Genomes (East Asian population).		
Allele Freq Af	The allele frequency from 1000 Genomes (African population).		
Allele Freq Eur	The allele frequency from 1000 Genomes (European population).		
Allele Freq Evs	The allele frequency from the NHLBI exome sequencing project. Exome Variant Server, NHLBI GO Exome Sequencing Project (ESP), Seattle, WA (evs.gs.washington.edu/EVS) [November 2012 accessed]		

Column Heading	Description		
EVS Coverage	The average depth of coverage for SNVs that were called at this position from the Exome Variant Server (EVS).		
EVS Samples	The number of samples that were called at this position from the Exome Variant Server (EVS).		
Conserved Sequence	Denotes if the variant is an identical or similar sequence that occurs between species and maintained between species throughout evolution.		
COSMIC ID	The numeric identifier for the variant in Catalogue of Somatic Mutations in Cancer (COSMIC) database, if the genomic position of the variant overlaps a variant listed in COSMIC. The COSMIC ID links to the COSMIC page associated with the identifier.		
COSMIC Wildtype	The allele in unaffected individuals as reported in the COSMIC database.		
COSMIC Allele	The allele as reported in the COSMIC database.		
COSMIC Gene	The gene name as reported in the COSMIC database.		
COSMIC Primary Site	The primary tissue type associated with the allele as reported in the COSMIC database.		
COSMIC Histology	The tissue type associated with the allele as reported in the COSMIC database.		
ClinVar Accession	The alpha-numeric ID assigned to the allele in the ClinVar database and link to the associated page of the ClinVar database.		
ClinVar Ref	The Reference Allele as reported in the ClinVar database.		
ClinVar Alleles	The name of the allele as reported in the ClinVar database.		
ClinVar Allele Type	The type of allele, either single nucleotide variant (SNV), insertion, deletion, or duplication as reported in the ClinVar database.		
ClinVar Significance	The clinical significance or classification assigned to the allele as reported in the ClinVar database.		
Regulatory Feature	A link to regulatory information in Ensembl for that genomic region.		
Alternate Alleles	The number of nucleotide bases called for Allele A and Allele B that differ from the RefAllele.		
Google Scholar	Link to the Google Scholar search page for the selected variant, cDNA, and amino acid. The page opens with an auto-populated search field. Click search to continue. The search is transcript-dependent. If a rs number is present, the number is included in the search.		

Column Heading	Description	
PubMed	Link to PubMed search page for the selected variant, cDNA, and amino acid. The page opens with an auto-populated search field. Click search to continue. The search is transcript-dependent. If a rs number is present, the number is included in the search.	
UCSC Browser	Link to UCSC Browser search page for the selected chromosome and position.	
ClinVar RS	The numeric rsID assigned to the allele in the ClinVar database.	
ClinVar Disease Name	The disease associated with the allele as reported in the ClinVar database.	
ClinVar MedGen	The alpha-numeric identifier of the disease as reported by MedGen and link to the associated page of the MedGen database.	
ClinVar OMIM	The numeric identifier for the disease as reported by Online Mendelian Inheritance in Man (OMIM) and link to the associated page of the OMIM database.	
ClinVar Orphanet	The numeric identifier of the disease as reported by Orphanet and link to the associated page in the Orphanet database.	
ClinVar Gene Reviews	The alpha-numeric identifier of the disease as reported by Gene Reviews and link to the associated page in the Gene Review database.	
ClinVar SnoMedCt ID	The numeric identifier of the disease and associated clinical terms as reported by SnoMedCt.	
Exon	The exon number in which the variant is present.	
Intron	The intron number in which the variant is present.	
Distance	<ul><li>Distance between the variant and the nearest end of the gene.</li><li>For upstream variants, this value is the distance to the beginning of the first exon.</li><li>For downstream variants, this value is the distance to the end of the last exon.</li></ul>	

### **Genes Table**

The Genes table lists the genes that contain variants identified in the selected sample. Each row of the table contains the gene and number of variants reported, along with the following information reported for each gene.

Column Heading	Description
Name	The name of the gene.
Gene ID	The Entrez Gene ID for the gene and link to the associated entry in the NCBI database.
Chr	The chromosome number in which the gene occurs.

Column Heading	Description			
Start	The start coor	dinate of the gene	(1-based).	
Stop	The end coord	dinate of the gene.		
Length	The length of	the gene.		
Num Alleles	The number of	of alleles reported.		
Num Variants	The number of	of variants reported	d.	
Paternal Variants	The number of	of variants inherite	d from the father.	
Maternal Variants	The number of	of variants inherite	d from the mother.	
Ambiguous Variants	The number of	of ambiguous varia	ints.	
Custom Gene Annotation			values provided in the A ene annotation file.	nnotation
Custom Gene Annotation 2	Annotations according to values provided in the Gene Annotation 2 column of an optional custom annotation file.			
PubMed			the selected gene. The j ield. Click search to cont	
GeneReviews		Reviews website. C 1 links to GeneRev	Clicking the entry provid	les a drop-
Disease	Diseases asso provides a dro	ciated with the gen op-down list with l	e. Clicking the disease n inks to MedGen and ON	ame ⁄IIM.
	Familial hypercholesterolemia; MedGen	; Tangier disease; Familial hypoalphalipop OMIM	roteinemia Disease	-
	P	OPILIT.	Lisease	
	<u>C0020445</u>	143890	Familial hypercholesterolemia	
	▶ <u>C0039292</u>	205400	Tangier disease	
	C1704429	<u>604091</u>	Familial hypoalphalipoproteinemia	_

The protein name associated with gene function.

### **No-Call Regions Table**

Description

The No-Call Regions table shows regions where calls could not be confidently made due to a low read depth or failing a quality filter. The No-Call Regions table is populated directly from the non-variant regions reported in the genome VCF (gVCF) file. Non-variant regions are reported as 0/0 in the gVCF file. For more information, see sites.google.com/site/gvcftools/home/about-gvcf/gvcf-conventions

Each row of the table contains the gene and information reported for the gene. The

following information is provided in the No-Call Regions table.

Column Heading	Description
Gene	The name of the gene located within the no-call region.
Chr	The chromosome number in which the no-call region occurs.
Start	The start chromosomal coordinate of the no-call region.

Column Heading	Description		
Stop	The end chromosomal coordinate of the no-call region.		
Length	The length of the no-call region.		
Depth	The read depth of the no-call region.		
Quality	The numeric value of variant call quality as written to the QUAL column of the VCF file. Determination of variant quality depends on the variant caller.		
Filter	The filter associated with the variant call quality as annotated in the VCF file.		

### **Modify Table Views**

To modify how data appear in the tables, click the column headings. Options include sorting in descending or ascending order, showing only selected data based on listed values, or adjusting column order.



NOTE

Modifying how data appear in the Variants table only affects how information is arranged in the table. Modifying views does not change the underlying data.

### Sort Data in Ascending or Descending Order

To change the order in which data appear in the Variants table, click a column heading. Data are sorted in either descending or ascending order of values listed in that column. Click again to reverse the order.

- ▶ When the table is sorted in ascending order, the up arrow icon appears in the column heading.
- ▶ When the table is sorted in descending order, the down arrow **I** icon appears in the column heading.

### Show Only Selected Data

To show only selected data based on information in the Variants table, use the show/hide  $\boxed{\mathbb{T}}$  icon in the column heading.

1 Click the show/hide  $\boxed{\mathbf{T}}$  icon in the column heading. A drop-down list opens that contains all values present in that column.

Genot	♥ (Custom) (Blanks) (Non blanks)
hom	hem het
hom	hom
hom	1.

2 Select a value from the drop-down list. The Variants table shows only data that contains your selection.

To restore the default view of the Variants table, use one of the following methods:

- Click the show/hide 🔽 icon in the column heading used to modify the table and select All from the drop-down list.
- Click the click the bottom of the Variants table.

🗙 📝 [Genotype] = 'het' 🔻

A history of previous selections appears at the top of the column heading drop-down list for quick access to frequently used selections. To remove a selection from history, click the delete 2 icon.

#### Show or Hide Selected Columns

Use the checkboxes below the table tabs to show or hide specific columns in the Variants table. Select the checkbox to show data, and clear the checkbox to hide data. All options are set to show, by default.

OR											
OR4											
	.4F5	A>G/G	1	69270	snv	hom	yes	LowG	123	24	
OR4	.4F5	A>G/G	1	69270	snv	hom	yes	LowG	123	24	
OR	4F5	A>G/G	1	69511	snv	hom	yes	PASS	226	42	
OR4	.4F5	A>G/G	1	69511	snv	hom	yes	PASS	226	42	
OR4	.4F5	T>C/C	1	69897	snv	hom	yes	LowG	144	18	
OR4	.4F5	T>C/C	1	69897	snv	hom	yes	LowG	144	18	
SAN	MD11	T>C/C	1	877831	snv	hom	yes	PASS	573	126	
SAN	MD11	T>C/C	1	877831	snv	hom	yes	PASS	573	126	
SAN	MD11,NOC2L	G>A/A	1	879676	snv	hom	yes	PASS	706	163	
SAN	MD11,NOC2L	G>A/A	1	879676	snv	hom	yes	PASS	706	163	
H 44	<ul> <li>Variant 7 d</li> </ul>	f 98192	H H H	4		)					

Show/hide options include the following sections of the Variants table:

- Show Population Frequencies—Shows and hides Allele Freq, Allele Freq Global Minor, global Minor Allele, Allele Freq Amr, Allele Freq Asn, Allele Freq Af, Allele Freq Eur, and Allele Freq Evs.
- Show Transcript Info-Shows and hides Num Transcripts, Transcript, Consequence, cDNA Position, CDS Position, Amino Acids, Codons, Exon, Intron, Transcript HGNC, Distance, Canonical, Sift, PolyPhen, ENSP, HGVSc, and HGVSp.
- Show Custom Annotations—Shows and hides Custom Annotation, Custom Annotation 2, Custom Annotation 3, Custom Annotation 4, and Custom Gene Annotation.
- Show ClinVar—Shows and hides ClinVar RS, ClinVar Ref, ClinVar Alleles, ClinVar Significance, ClinVar Disease Name, ClinVar Accession, ClinVar MedGen, ClinVar OMIM, ClinVar Orphanet, ClinVar Gene Reviews, and ClinVar SnoMedCt ID.
- Show COSMIC Shows and hides COSMIC ID, COSMIC Wildtype, COSMIC Allele, COSMIC Gene, COSMIC Primary Site, and COSMIC Histology.

### Set Table Options

Figure 11 Table Options Menu

📄 Select All	*A Smaller
🕥 Copy	A Larger
Table Opt	ions

The Table Options menu includes the following commands:

**Select All**, which selects all rows in a table.

- **Copy**, which copies selected data to the clipboard.
- Smaller and Larger, which changes text size in a table.
- Column Order, which includes commands to change table layout.

From the Table Options menu, click **Column Order** to open the Table Column Display window. From this window, drag and drop column headings to specify table layout:

- 1 To show or hide columns, drag and drop column headings from the Displayed Columns list to the Hidden Columns list.
- 2 To prevent selected columns from scrolling horizontally, drag and drop column headings from the Scrolling list to the Fixed list.
- 3 Click **OK** when you are finished.
- 4 To save this layout for use in other VariantStudio projects, click **Save As Default** from the Layout menu.

In the following example, the Gene column is set to Fixed, and variant length and optional custom annotation columns are hidden.

lumns in the Displayed Column list I-click to select multiple columns to	will be the order they drag. lefault" button in the	an list and the Hidden Column list. The r are displayed in the table. You can u layout group of the main window ribbor	se shift-click and
Displayed Columns		Hidden Columns	
Fixed		Variant Length	
Gene		Custom Annotation 2 Custom Annotation 3 Custom Annotation 4	
Scrolling			
Variant Chr Cordinate Type Gendype Exonic Filters Quality GGX Alternate Alleles Inherited From Alt Variant Freq Read Depth Alt Read Depth Alteic Depths Custom Annotation	•		E

Figure 12 Table Column Display Window

### VCF Fields Reported in the Variants Table

Several columns of the Variants table are populated from columns or fields in the VCF file, as described in the following table.

Variants Table Column Heading	VCF File Column or Field Description	
Allelic Depth	Based on values listed for AD in INFO or FORMAT/[Sample Name].	
Alt Read Depth	Based on the second value listed for AD in INFO or FORMAT/ [Sample Name].	
Alt Variant Freq	Based on values listed for VF in INFO or FORMAT/[Sample Name].	
Chr	Based on values in the CHROM column.	
Coordinate	Based on values in the POS column.	
Exonic	Based on values in the CHROM and POS columns, and calculated from a list of exonic regions.	
Filters	Based on values in the FILTER column.	
Gene	Based on values in the CHROM and POS columns, and calculated using a list of gene coordinates.	
Genotype	Based on values listed for GT in FORMAT/[Sample Name].	
GQX	Based on values listed for GQX in FORMAT/[Sample Name].	
Quality	Based on values in the QUAL column.	
Read Depth	Based on values listed for DP in FORMAT/[Sample Name], DPI in FORMAT/[Sample Name] for insertion and deletion events called by the Illumina Isaac Alignment and Variant Calling workflow.	
Туре	Based on the number of bases in the REF and ALT columns.	
Variant	<ul><li>Based on values in the REF and ALT columns.</li><li>At a heterozygous position, the value is REF &gt; REF/ALT.</li><li>At a homozygous position, the value is REF &gt; ALT/ALT.</li></ul>	





NOTE

Some fields reported in the Variants table differ for somatic VCF files. For more information, see *Somatic VCF Fields Reported in the Variants Table* on page 21.

### Somatic VCF Fields Reported in the Variants Table

Information reported in VariantStudio for VCF files generated by the Illumina cancer analysis pipeline differs from what is reported for other VCF files.

For these files, there is no genotype (GT) or genotype score (GQX). Instead, allelic depths are listed.

Each VCF includes two samples, one of which is a reference and the other is the cancer sample. All reported values are specific to the cancer sample.

The following table lists the VCF fields that are unique to somatic VCF files.

Variants Table Column Heading	VCF File Column or Field Description
Allelic Depth	<ul> <li>Based on values in the FORMAT column. Allelic Depth is calculated differently for SNVs and indels:</li> <li>For SNVs—Based on four values listed as AU:CU:GU:TU in the FORMAT column. These values are listed as two numbers each, separated by a comma, and represent each possible allele in the cancer sample. The Allelic depth column is populated with the full set of numbers, 0,0:0,0:10,10:3,4.</li> <li>For indels—Two values listed as TAR:TIR in the FORMAT column represent the Ref Allele and Alt Allele, respectively. Only the first number in each value is used. In the example 0,0:12,12, the Ref Allele is 0 and the Alt Allele is 12. Allelic Depth is listed as 0,12.</li> </ul>
Alt Read Depth	<ul> <li>Based on values in the FORMAT column. Alt Read Depth is calculated differently for SNVs and indels:</li> <li>For SNVs—Based on the first value from the appropriate Allelic Depth (AU:CU:GU:TU). In the example 0,0:0,0:10,10:3,4, the values are 10,10 for GU and 3,4 for TU. If the Ref Allele is G and the Alt Allele is T, the Alt Read Depth is 3.</li> <li>For indels—Based on the first value from the appropriate Allelic Depth (TAR:TIR). In the example 0,0:12,12, the Ref Allele is 0 and the Alt Allele is 12. Alt Read Depth is listed as 12.</li> </ul>
Alt Variant Freq	<ul> <li>For somatic VCF files, allele frequency is calculated from values in the VCF file before data are reported in the Variants table.</li> <li>For SNVs—Using only the first values for AU:CU:GU:TU, allele frequency is calculated as (alt allelic depth/(alt allelic depth + ref allelic depth))*100. In the example 0,0:0,0:10,10:3,4, Alt Variant Freq is 23.08% by calculating (3/(3+10))*100.</li> <li>For indels—Using only the first values for TAR and TIR, allele frequency is calculated as (TIR/(TIR+TAR))*100. In the example 0,0:12,12, Alt Variant Freq is 100% by calculating (12/(12+0))*100.</li> </ul>
Genotype	Based on values listed in the INFO column. If SOMATIC is listed in the INFO column, the genotype is listed as somatic (som) in the Variants table.

	Variants Table Column Heading	VCF File Column or Field Description
	Quality	<ul> <li>Quality is based on different values for SNVs and indels:</li> <li>For SNVs—Quality is based on the QSS_NT field in the INFO column. This score represents the probability that the SNV exists and is somatic.</li> <li>For indels—Quality is based on the QSI_NT field in the INFO column. This score represents the probability that the indel exists and is somatic.</li> </ul>
	Read Depth	For SNVs and indels, Read Depth is extracted from values listed for DP in the FORMAT column of the cancer sample.

# Applying Annotations and Classifications

Annotate Variants	24
Create Custom Annotations	
Apply Variant Classifications	
Edit Variant Classifications	
Manage Classifications	
Import Classifications	



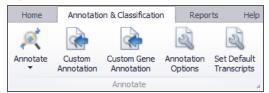
From the Annotations and Classification tab, use commands on the Annotate menu to annotate variants in the current sample with options to annotate all variants or only those variants specified. All coordinates used in VariantStudio are genomic coordinates on the positive strand.

Always annotate variants before applying filters.

NOTE

An internet connection is required to annotate variants. After annotating, an internet connection is not necessary.

Figure 13 Annotate Menu



Command	Description
Annotate	<ul> <li>Annotates variants in the project using the following options:</li> <li>All Variants of Current Sample – Annotates all variants in the current sample. The current sample is listed in the Current Sample field of the Samples menu.</li> <li>Exonic Variants of Current Sample – Annotates variants found within an exon plus 20 bp on either side of the exonic region to include the annotation of splice site variants.</li> <li>Selected Variants of Current Sample – Annotates only the variants that you have selected or filtered.</li> <li>All Samples – Annotates all variants within each sample imported into the project. This process can take time to complete depending on the number of samples in the project.</li> </ul>
Custom Annotation	Opens a window to browse to the location of the custom annotations file for variant-level annotation. For more information, see <i>Input File for Custom Variant Annotations</i> on page 27.
Custom Gene Annotation	Opens a window to browse to the location of the custom annotations file for gene-level annotation. For more information, see <i>Input File for Custom Gene Annotations</i> on page 27.
Set Default Transcripts	Opens a window that lists the default transcript for each gene and options for changing to other than the default transcript.



NOTE

Although mitochondrial variants can be imported, the annotation database does not provide annotations for these variants.

### **Annotation Options**

From the Annotate menu, click **Annotation Options**. The Annotation Options form opens with options to annotate only certain variants.

Figure 14	Variant Option Form
-----------	---------------------

Annotation Options
Transcripts Annotation           Image: Canonical Only         Image: Cano
Transcript Source Type  Ref Seq  Finameli
This option can be changed by editing the Mode entry in the Variant Studio exe.config file and restarting the application (allowed values are RefSeq or Ensembl)
Forget BaseSpace Logon
OK Cancel

Option	Description	
Transcript Annotation	Provides options to annotate only variants in the canonical transcript, which is the longest translated transcript in the gene, and variants in intronic regions.	
Transcript Source Type	Annotates variants identified in a specific annotation source, which is RefSeq, by default. The default can be changed to Ensembl by editing the mode entry in the VariantStudio configuration file (VariantStudio.exe.config), as follows: <add key="Mode" value="Ensembl"></add> Close and reopen VariantStudio to enable the change.	
Forget BaseSpace Logon	Clears BaseSpace login information, such as ID and password.	

### Set Default Transcripts

- 1 Click **Set Default Transcripts**. A window opens that lists the default transcript for each gene. By default, VariantStudio lists the canonical transcript, which is the longest translated transcript in the gene.
- 2 For genes with multiple transcripts, use the drop-down list to set the default to another transcript.

			t the desired default			able that have multiple file should be a tab-de		
Ge	ene - Transcri	pt File						
							Browse	Load
	Name	Chr	Start	Stop	Num Transcripts	Default Transcript		i
ę								
Ĩ	A 1BG	19	58858172	58864865	1	NM_130786.3		
	A 1BG-AS 1	19	58863336	58866549	1	NR_015380.1		
٠ĺ	A1CF	10	52559169	52645435	6	NM_001198818.1 -		
Ĩ	A2M	12	9220304	9268558	1	NM_000014.4		
	A2M-AS1	12	9217773	9220651	1	NR_026971.1		
	A2ML1	12	8975150	9029381	2	NM_144670.4 •		
	A2MP1	12	9381129	9386803	1	NR_040112.1		
	A4GALT	22	43088127	43116876	1	NM_017436.4		
	A4GNT	3	137842560	137851229	1	NM_016161.2		
	AAAS	12	53701240	53715412	2	NM_001173466.1 -		
	AACS	12	125549925	125627871	1	NM_023928.3		
	AACSP1	5	178191862	178203277	1	NR_024035.1		
	AADAC	3	151531861	151546276	1	NM_001086.2		
	AADACL2	3	151451704	151475556	1	NM_207365.3		
	AADACL3	1	12776118	12788726	2	NM_001103169.1 -		
	AADACL4	1	12704566	12727097	1	NM_001013630.1		
	AADAT	4	170981373	171011372	2	NM_016228.3 •		
	AAED1	9	99403533	99417599	1	NM_153698.1		
	AAGAB	15	67493366	67547074	1	NM_024666.3		
	AAK1	2	69685127	69870977	1	NM_014911.3		
	AAMDC	11	77532208	77583398	1	NM_024684.2		
	AAMP	2	219128852	219134893	1	NM_001087.3		
	AANAT	17	74449433	74466199	2	NM_001088.2 -		

Figure 15 Set Default Transcripts

Alternatively, click **Browse** to navigate to a tab-delimited text file containing your preferred default transcripts and click **Load**.

#### Input File for Default Transcripts

The input file for default transcripts requires two columns: Gene\_Name and Transcript\_Name, as shown in the following example.

Gene\_Name ACTN3 ADH1B AKAP10 Transcript\_Name NM\_003793.3 NM\_000668.4 NM\_007202.3

### **Create Custom Annotations**

Applying custom annotations requires a tab-delimited input file with a \*.txt extension. One input file is required for variant-level annotations and one for gene-level annotations.



VariantStudio assumes that all annotations are expressed in the genomic coordinates on the positive strand, including any custom annotations that are imported into VariantStudio.

### Input File for Custom Variant Annotations

The input file for custom variant annotations requires five columns: Chr, Position, Ref, Variant, and Annotation, as shown in the following example.

Chr	Position	Ref	Variant	Annotation
1	11046855	G	Т	Good
1	11046909	А	Т	Bad
1	14096821	Т	С	Confirmed

- **Chr**—The chromosome for the variant (1–22, X, Y, or M).
- **Position**—The genomic coordinate of the variant on the chromosome (1-based).
- ▶ **Ref**—The reference base, or bases for an insert or deletion, at the specified position.
- **Variant**—The base, or bases for an insert or deletion, at the specified position.
- Annotation—The value assigned to a variant with matching values for chr, position, ref, and variant.
- (Optional) Three additional annotation columns are recognized input for custom variant annotations. Use the headings Annotation2, Annotation3, and Annotation4.



The Ref field and Variant field must be expressed in VCF format, where indels contain the preceding base in common between the reference and variant allele. For more information, see www.1000genomes.org/wiki/Analysis/Variant Call Format/vcf-variant-call-format-version-41. On this site, go to step 3, **Data Lines, Fixed Fields**, and then step 4 **Ref**.

### Input File for Custom Gene Annotations

The input file for gene annotations requires two columns: Gene and Annotation, as shown in the following example.

Gene	Annotation
AGRN	Myasthenia, limb-girdle, familial
CCDC39	Ciliary dyskinesia, primary, 14
DHTKD1	2-aminoadipic 2-oxoadipic aciduria

- **Gene**—The gene symbol.
- Annotation The value assigned to the specified gene.

### **Apply Custom Annotations**

- 1 Create a custom annotations file using a text editor, such as Notepad, and save it with a \*.txt file extension.
- 2 From the Annotate menu, click **Custom Annotations** to apply annotations to variants or **Custom Gene Annotations** to apply annotations to genes.
- 3 Browse to the custom annotations file and click **OK**. This step links the custom annotations file to the project.

4 Use the custom filters in the Filters pane to filter data based on custom annotations. For more information, see *Custom Filters* on page 45.

### Apply Variant Classifications

Introduced in VariantStudio v2.1, you can apply classifications to variants according to their biological impact. Classifications are stored in the classification database.

#### Figure 16 Classification Menu

2	66	Z
Apply Classifications from Database	View Classification Database	Classification Settings
C	lassification	

Command	Description
Apply Classifications from Database	Use this command to apply classifications to any variants in the current sample that are listed in the classification database. For more information, see <i>Apply Classifications from Database</i> on page 30.
View Classification Database	Use this command to open the classification database, edit entries in the database, or import classifications from an external file. For more information, see <i>View Classifications Database</i> on page 33.
Classification Settings	VariantStudio provides five classifications: Benign, Presumed Benign, Presumed Pathogenic, Pathogenic, and Unknown Significance. Use this command to add or remove classification categories. For more information, see <i>Add or Remove Classification</i> <i>Categories</i> on page 33.

Variant classifications can be changed at any time in the classification database or changed locally in the current project without changing database entries. For more information, see *Edit Variant Classifications* on page 31.

By default, the classification database is saved locally for use with any VariantStudio project that is opened locally. For more information, see *Classification Database Location* on page 34.

A backup of the classification database is created with the first change of each day. For more information, see *Classification Database Backup* on page 34.

For each classified variant, two text fields are available for recording comments about the variant, the Notes field and the Report Fragment field:

- **Notes**—Information in Notes field is stored in the classification database only.
- Report Fragment—Information in the Report Fragment field is stored in the classification database and exported as a column in the sample report. For more information, see *Sample Report Overview* on page 57.

There are three ways to apply classifications to variants in a project:

- From the menu, apply classifications to variants in the current sample that are listed in the classification database.
- From the Variants table, apply a classification to a selected variant in the Variants table and save the classification to the database.
- From the Variants table, apply a classification to multiple selected variants in the Variants table and save the classification to the database. The same classification must apply to all selected variants.

### Apply Classifications from Database

Click **Apply Classifications from Database**. Any variants in the current project that have matching criteria in the classification database are annotated with the classification as specified in the database.

### Apply Classifications in the Variants Table

1 Click the icon in the Classification column for the variant you want to classify. The Classification for Variant in Database window opens, which shows information for the variant and provides a drop-down list of available classification categories.

Figure 17 Classification for Variant in Database

ssification for Va	riant in Database	e					
Variant Informati	-						
Gene	MEGF6	Transcript	NM_001409.3		Global Freg	7	
				10010-1			
Chromosome	1	HGVSc	NM_001409.3:c.		Polyphen	benign(0.005)	
Position	3410973	HGVSp	NP_001400.3;p.4	arg1364His	SIFT	tolerated(0.36)	
Variant	C>C/T	Consequence	missense_variant		Amino Acid	R/H	
Information in V	ariant Classificatio	in Database					
Classification:	1		-				
Notes (not dispi	layed in sample re	port):					
Depart Fragmen	at (diaplayed as a	column in the sampl	la report):				
Report Fragmer	it (displayeu as a i	column in the sampi	e reportj:				
Last Updated:			by				
		Classification from D			es in Database		
							ncel

- 2 Select a classification category from the Classification drop-down list, and enter any applicable comments in the Notes field and Report Fragment field.
- 3 Click **Save Changes to Database**. The classification can later be removed from the classification database.

### Apply Classifications to Multiple Variants

- 1 Use shift-click or ctrl-click to select more than one row in the Variants table.
- 2 Right-click in the Classifications column over a selected row, and then select **Classify Selected Variants**.
- 3 From the Classify Selected Variants window, use the drop-down list to assign a classification. Enter any applicable comments in the Notes field and Report Fragment field.
- 4 Click **OK**. The classification assignments are saved to the database automatically.

### Edit Variant Classifications

There are two ways to edit classifications for variants with assigned classifications:

- Edit variant classifications in the database.
- Edit classifications locally in the current project without changing database entries.

### Edit Classifications in the Database

- 1 Click the icon in the Classification column for the variant you want to change. A window opens that shows information about the variant, the current classification, and any comments in the Report Fragment field.
- 2 Click **Edit Classification in Classification Database**. The Classification for Variant in Database window opens.

Figure 18 Edit Classifications

	MEGF6	Transcript	NM_001409.3	Global Freq	7
Chromosome	1	HGVSc	NM_001409.3:c.4091G>A	Polyphen	benign(0.005)
Position	3410973	HGVSp	NP_001400.3;p.Arg1364His	SIFT	tolerated(0.36)
Variant	C>C/T	Consequence	missense_variant	Amino Acid	R/H
Apply	Classification from	Classification Databas	se Edit Classificat	ion in Classificati	on Database

- 3 Do one of the following:
  - To change the classification in the database, select a new classification from the Classification drop-down list and click **Save Changes in Database**.
  - To remove the classification from the database, click **Remove Classification from Database**.

Figure 19 Remove Classification from Database

	ariant in Databa:	se			
Variant Informal Gene		1	NUL 001400.0		
	MEGF6	Transcript	NM_001409.3	Global Freq	7
Chromosome	1	HGVSc	NM_001409.3:c.4091G>A	Polyphen	benign(0.005)
Position	3410973	HGVSp	NP_001400.3:p.Arg1364His	SIFT	tolerated(0.36)
Variant	C>C/T	Consequence	missense_variant	Amino Acid	R/H
Information in \	/ariant Classificati	on Database			
Classification:	Benign		-		
Notos (not disc	laved in sample n				
( interest of the state of the	nay ou in ouripro r	aport).			
Benort Fragme	nt (displayed as a	column in the same	le report?		
Report Fragme	nt (displayed as a	column in the samp	le report);		
Report Fragme	nt (displayed as a	column in the samp	le report);		
		column in the samp			
Report Fragme		column in the samp	le report): by ctillotson		
		column in the samp			

### Edit Variant Classifications Locally

To change variant classifications locally, the variant must already have a classification assigned in the classification database.

1 Click the ion in the Classification column for the variant that you want to edit locally. A window opens that shows information about the variant, the current classification, and any comments in the Report Fragment field.

Figure 20 Reapply Classifications from Database

	MEGF6	Transcript	NM_001409.3	Global Freq	7
Chromosome	1	HGVSc	NM_001409.3:c.4091G>A	Polyphen	benign(0.005)
Position	3410973	HGVSp	NP_001400.3;p.Arg1364His	SIFT	tolerated(0.36)
Variant	C>C/T	Consequence	missense_variant	Amino Acid	R/H
Classification fo	or for this sample				
Classification	Benign		•		
Report Fragme	ent (displayed as a o	alumn is the comple			
	sin (alophyros do a l	column in the sample	report):		
	sin (alopayou do a i	culum in the sample	report):		
	an (aopa) ao a '	culum in the sample	report)		
		uunn n ne sampe	report):		
		Classification Databa		tion in Classificat	on Database
				tion in Classificat	ion Database

- 2 Select a different classification category from the Classification drop-down list.
- 3 Click **OK**. The classification is applied to the variant in the current project only. The variant classification recorded in the database can be reapplied to the variant later.
- 4 To revert the classification to what is assigned in the database, click the 🛄 icon in the Classification column.
- 5 Click **Apply Classification from Classification Database**. The classification recorded in the database appears in the Classification field. Click **OK**.

### Manage Classifications

From the Annotations and Classification tab, use commands on the Classifications menu to view the classification database and manage classification settings.

### **View Classifications Database**

Click **View Classification Database** to view the entries in the classification database. From this window, you can edit an entry, delete an entry, or import classifications from an internal file.

- Edit an entry—Select a row, or use shift-click or ctrl-click to select multiple rows. Click Edit Selected. Reassign a classification or add comments.
- Delete an entry—Select a row, or use shift-click or ctrl-click to select multiple rows. Click Delete Selected. The entry is permanently deleted from the database.
- Import classifications Click Import Classifications and browse to the location of your external classifications file. For more information, see Import Classifications on page 35.

1	Databas	e Path: C:\Program	Data\Illumi	na\Illumina V	ariantStudio\Classifica	tionDb.bin	Import	Dlassifications
	Chr	Position	Ref	Variant	Classification	Notes		Report Fragmer
,								
	1	877831	т	С	Pathogenic			
	1	981931	A	G	Benign	Notes		Notes for report
	1	1147422	с	т	Pathogenic			
	1	1254841	С	G	Pathogenic			
	1	3352784	A	G	Unknown Signific			
	1	3354615	т	C	Disease Causing			
	1	3697663	С	т	Benign			
	1	13036587	С	т	Benign			
	2	131220864	т	A	Presumed Patho			
14	44 4	Record 1 of 31 🔸	₩ ₩ +	- ▲ √ ×	•			•

Figure 21 View Classification Database

### Add or Remove Classification Categories

Click **Classification Settings** to add, remove, or rename classification categories.

- Add-In the Add Category field, enter a new category name. Click Add.
- **Remove**—Select a category from the list. Click **Remove**.
- Rename Select a category from the list. Click Rename and enter a new name.

Figure 22 Classifications Options Dialog Box

Classification Options	X
Classification Categories Benign Presumed Benign Presumed Pathogenic Pathogenic Unknown Significance	Add Category New category Add
	Rename
	OK Cancel

### Classification Database Location

By default, the classification database is saved locally in C:\ProgramData\Illumina\Illumina VariantStudio\ClassificationDb.bin.

When the database is stored locally, classifications are available for the current project and any future projects opened on that computer.

If the classification database is stored on a network location, classifications are available to projects opened in any installation of VariantStudio with access to that network location.

- 1 To change the default setting, open the VariantStudio configuration file in C:\Program Files\Illumina\Illumina VariantStudio\VariantStudio.exe.config.
- 2 In the value field of the **ClassificationDatabaseFilePath** key, enter the preferred network path.
- 3 Save and close the configuration file.
- 4 Close and reopen VariantStudio to enable the change.

### **Classification Database Backup**

A backup of the classification database is created the first time the database is changed on any given day.

The backup is named DDMMYYYY.bin and is stored in the folder DatabaseBackups, which is located in the same folder as the classification database, C:\ProgramData\Illumina\Illumina VariantStudio\DatabaseBackups.

### Import Classifications

To import classifications to the classification database from an external file, create an input file in a tab-delimited text format (TSV) using a \*.tsv file extension.

The input file requires five columns: Chr, Position, Ref, Variant, and Classification, as shown in the following example. Optionally, include a Notes column and a Fragment column.

Chr	Position	Ref	Variant	Classification	Notes
1	11046855	G	Т	Classification 1	Note 1
1	11046868	С	G	Classification 2	Note 2
1	11046909	А	Т	Classification 3	Note 3

- **Chr**—The chromosome for the variant (1–22, X, Y, or M).
- Position—The genomic coordinate of the variant on the chromosome.
- ▶ **Ref**—The reference base, or bases, for an insert or deletion at the specified position.
- **Variant**—The base, or bases, for an insert or deletion at the specified position.
- Classification—The value assigned to a variant with matching values for chr, position, ref, and variant. The classification name must match one of the classifications listed in your database.
- Notes—Note about the entry. Information in this field is not included in the sample report.
- ▶ **Fragment**—Notes about the entry that are intended for the sample report.

NOTE Make sure

Make sure that you add any new classification names to the database using the Classifications Settings command.

### **Best Practices for Importing Classifications**



All coordinates used in VariantStudio are genomic coordinates on the positive strand.

Before importing previously classified variants into the VariantStudio classification database, convert classifications to genomic coordinates. This step is especially important for variants that were classified based on HGVSc notations and transcripts.

Importing classifications before converting to genomic coordinates can result in some variants not being annotated with imported classifications when you use the command Apply Classifications from Database. Because VariantStudio assumes that all annotations are expressed in genomic coordinates on the positive strand, the classification database requires an exact match for variants to be annotated with stored classifications.

## Applying Filters

Apply Filters	
Family-Based Filtering Workflows	
Create Favorite Filters	53



### **Apply Filters**

The Filters pane provides options for applying any combination of filters to the data in your project. Filters are grouped in nine expandable sections: General, Variant, Gene, Consequence, Population Frequency, Cross Sample Subtraction, Family Based, Custom, and Classification.

Filters	д
General	~
Variant	~
Gene	~
Consequence	~
Population Frequency	~
Cross Sample Subtraction	v
Family Based	v
Custom	~
Classification	~
Apply Filters => Clear Filters	

- 1 Click the down arrow  $\boxed{}$  icon to expand a filter section.
- 2 From the available options, select filter settings. Use any combination of settings from any number of filters.
- 3 Click **Apply Filters**. Filters are applied to the current sample only, not to all samples that are imported into the project.
- 4 Click **Clear Filters** to remove applied filters.
  - NOTE

You can create a filter using any combination of the filter options in the Filters pane, and then save the combination as a single filter. Saved filters can later be applied to other samples. For more information, see *Create Favorite Filters* on page 53.

### **General Filters**

General	^
Genotype ✓ Heterozygote ✓ Homozygote ✓ Hemizygote	
Variant Type Variant Type SNVs Insertions Deletions V Reference	
Chromosome	
Use Advanced Filter	

Use the General filters to filter data by genotype, variant type, and chromosome.

Filter Name	Setting Description
Genotype	Filters data to show any combination of heterozygote, homozygote, or hemizygote. All options are selected by default.
Variant Type	Filters data to show any combination of SNVs, Insertions, Deletions, or Reference calls.
Chromosome	Filters data to show all chromosomes (default), autosomal chromosomes, or a specific chromosome number.
Advanced	Filters data based on selections that you make in the Advanced Filter window.

#### **Advanced Filter Options**

Use the Advanced filter options to create a multi-branched Boolean expression for filtering data in the Variants table. As you build the advanced filter, a diagram appears to illustrate the filter and branches in the expression.

1 Select the checkbox labeled **Use Advanced Filter** and then click **Edit Filter**. The Create Advanced Filter window opens.

#### Figure 24 Create Advanced Filter Window

Create Advanced Filter		
Lath hand Side Adde free Arr Adde	Right hand Side Constant: Right Fand Side Roman Side Free A Adde Free Side Adde F	 Allele Freq Af > "Allele Freq Asn" Allele Freq Af > "Allele Freq Eur"
Allele Freq Al > "Allele Freq Eut"		Add Branch @ and      or      xor Add
[("Allele Freq Af" > "Allele Freq An" ) AND ("Allele Freq Af" > Copy Paste Clear	"Allele Freq Eur" ) ]	Set

- 2 Select a column heading from the list on the left-hand side.
- 3 Select an operation from the Operation list.
- 4 Select either **Constant** or **Parameter**.
  - To filter on a constant, enter a constant associated with the selection from the lefthand column.
  - To filter on a parameter, select a column heading from the list on the right-hand side.
- 5 Click the generate filter button. A diagram of the filters appears.
- 6 To add another branch to the advanced filter, select the radio button for either **and**, **or**, **xor** (exclusive). Then, click **Add**. A new branch is added to the diagram.
- 7 Continue selecting options and operators until you have completed the filter.
- 8 When the advanced filter is complete, click **OK**.
- 9 From the Filters pane, click **Apply Filters**.

### **Variant Filters**

Variant ^
Pass Filter       Quality > 0       Read Depth > 0       Alt Variant Freq > 0
Show only variants:
In conserved regions     Only variants without dbSNP ID
<ul> <li>Only variants with Cosmic annotation</li> <li>where matches mutant allele</li> <li>where not matches mutant allele</li> </ul>
Only variants with ClinVar annotation where matches mutant allel where not matches mutant allele

Use the Variant filters to filter by variant call attributes, variant positions, and variants with specific annotation.

Filter Name	Setting Description
Variant Call	Filters data based on a specified value for variant call quality: pass filter, quality score, read depth, or percentage of variant frequency for the minor allele. Select the checkbox, and then use the up/down arrows to specify a minimum threshold.
Show only variants	Filters data based on variant position. Options include inside genes and in conserved regions.
Only variants with	<ul> <li>Filters data based on the source of annotation. Options include variants without dbSNP ID, with COSMIC annotation, and with ClinVar annotation.</li> <li>COSMIC and ClinVar annotation enable two more choices:</li> <li>If <i>where matches mutant allele</i> is selected and variant has multiple records, only pass variant if at least one matches.</li> <li>If <i>where not matches mutant allele</i> is selected and variant has multiple records, only pass variant if none matches.</li> </ul>

### **Gene Filters**

Gene	^
Disease	
Include List	
Exclude List	
Min Variant Alleles 2	
where custom gene annotation	
contains:	
AND OR	
where optional gene annotation	
contains:	

Use the Gene filters to filter data by disease, or include or exclude specific genes.

Filter Name	Setting Description
Disease	Filters data to show genes associated with the specified disease. Enter the disease name. This field is not case-sensitive.
Include List	Filters data to include specified genes. To include genes, click the button to open the gene list field next to the Include List options, and enter the gene name. This field is not case-sensitive.
Exclude List	Filters data to exclude specified genes. To exclude genes, click the button to open the gene list field next to the Exclude List options, and enter the gene name. This field is not case-sensitive.

Filter Name	Setting Description
Min Variant Alleles	Filters data to show only variants that overlap genes with the specified number of variant alleles. A homozygous variant counts as two variant alleles, while a heterozygous variant counts as one variant allele.
Custom and Optional Gene Annotation	Filters data to show only genes with as specified custom annotation. You can use Boolean logic (AND and OR) to between the Custom and Optional Gene Annotation filters. The Optional Gene Annotation filter is based on the optional second annotation column that you can import.

#### NOTE

If you click **Clear Filters**, the gene list is also cleared. To save a gene list, create a favorite filter. For more information, see *Create Favorite Filters* on page 53.

### **Consequence Filters**

Consequen	ce	^
🔳 Sh	ow only variants that are:	
E	Missense	
	<ul> <li>Polyphen "damaging"</li> <li>SIFT "deleterious"</li> </ul>	
E	Frameshift	
	Stop gained	
	Stop lost	
	Initiator codon	
E	In-frame insertion	
E	In-frame deletion	
E	Splice	
	Select All	

Use the Consequence filters to filter data by variants that alter the coding potential of the transcript.

- 1 Select the checkbox **Show only variants that are**.
- 2 Select the checkbox for each individual consequence setting or click Select All.

Filter Name	Setting Definition
Missense	A single base pair substitution that results in the translation of a different amino acid at that position. Note: PolyPhen and SIFT report only SNVs.
PolyPhen, damaging	A prediction of a damaging effect of an amino acid substitution on the function of a human protein based on PolyPhen.
SIFT, deleterious	A prediction of a deleterious effect of an amino acid substitution on the function of a human protein based on SIFT.

Filter Name	Setting Definition
Frameshift	An insertion or deletion involving a number of base pairs that are not a multiple of three, which disrupts the triple reading frame.
Stop gained	The gain of a stop codon in the coding sequence.
Stop loss	The loss of a stop codon in the coding sequence.
Initiator codon	A codon that acts as a start signal for the synthesis of a protein.
In-frame insertion	An insertion that does not alter the reading frame as a result of the insertion.
In-frame deletion	A deletion that does not alter the reading frame as a result of the deletion.
Splice	An insertion, deletion, or substitution that occurs in a splice region of the gene. A splice is not in a coding region.

### **Population Frequency Filters**

Populat	ion Frequency	^
	Global Frequency <	100 🚔
E 1	American Pop Frequency <	100 🚔
	Asian Pop Frequency <	100 🚔
	African Pop Frequency <	100 🚖
	European Pop Frequency	100 🚔
	EVS Frequency <	100 🔺
	Set all to: 5 🚔 🛛 Se	et All

Use the Population Frequency filters to filter data based on the allele frequency in population studies.

Options include global frequency, American, Asian, African, European, and EVS.

- American, Asian, African, and European are allele frequency from 1000 Genomes.
- ▶ EVS is allele frequency from the NHLBI exome sequencing project.
- 1 Select the checkbox and then use the up/down arrows to specify a value expressed as percentage.
- 2 To set the same value to all populations, use the up/down arrows in the **Set all to** field. Click **Set All**.

### **Cross Sample Subtraction Filter**

Cros	s Sample Subtraction	^
<b>V</b>	Use Cross Sample Subtraction	
	Remove variants that also exist in:	
	Inherited Disease 12880 -	

If multiple samples are present in the project, use the cross sample filter to exclude variants that are also present in another sample.

1 Select the checkbox **Use Cross Sample Subtraction**.

2 From the drop-down list, select a sample in the project. Only one sample can be selected as the cross sample filter.

This filter is helpful when filtering variants present in tumor-normal samples.

### Family Based Filter

Family Based ^
Use Family Based Filtering
Type: X-linked Recessive
Affected
Mother:
Father:
Child: NA12877_S1.exom
Affected Siblings
Edit Affected Siblings
Unaffected Siblings
Edit Unaffected Siblings
Use only passing variants in relatives

Use the Family Based filter to filter for variants that are consistent with user-specified inheritance mode and provided variant data for available family members. The Family Based Filter requires input of at least one parent or sibling. This filter is useful in identifying candidate disease causing variants.

- 1 Select the checkbox **Use Family Based Filtering**.
- 2 Using the Type drop-down list, select a type from the following choices:
  - **X-linked Recessive**—Variant-level filtering of heterozygous variants in affected females that are not present in the father and hemizygous in affected males.
  - Autosomal Recessive transmission—Gene-level filtering of different heterozygous variants in the same gene in relatives, or variant-level filtering of the same heterozygous variants in both parents.
  - *De novo* **mutation**—Filters variants not present in the relatives. This filter can also be applied using the cross-sample subtraction filter.
  - **Autosomal Dominant transmission**—Variant-level filtering of heterozygous variants that are present in the affected relatives, and not present in the unaffected relatives. This filter requires that you indicate the affected relatives.
- <sup>3</sup> With the child sample set as current, use the drop-down lists to select at least one parent or sibling. All samples to be used in the family-based filtering must be present in the current project.

For more information, see Family-Based Filtering Workflows on page 47.

### Best Practices When Using the Family Based Filter

▶ When using gVCF files for family-based filtering, variants that were not called in the parents are included if the variants are otherwise consistent with the selected inheritance mode.

If you have a gVCF file, use a gVCF viewer such as the Integrative Genomics Browser (IGV) to examine the no coverage regions. Check for the presence of a disease gene of interest in samples from the child and other family members. For more information, see www.broadinstitute.org/igv/.

### **Custom Filters**

Custom	^
O not filter on custom annotation	
Show variants with annotation	
Show variants without annotation	
Show variants that contain	
in Custom	
in Custom2	
in Custom3	
in Custom4	

Custom filters enable filtering based on input provided in the custom annotations input file. For more information, see *Create Custom Annotations* on page 27.

Filter Name	Setting Description
Do not filter on custom annotation	Turns off custom annotations. This setting is on by default.
Show variants with annotation	Filters data to show variants that match criteria provided in the custom annotations input file with an assigned annotation value in the annotations column.
Show variants without annotation	Filters data to show variants that match criteria provided in the custom annotations input file without an assigned annotation value in the annotations column.
Show variants that contain	Filters data to show variants that match criteria provided in the custom annotation input file. Options include annotations from any of the four possible annotation columns.

### **Classification Filter**

Classification	^
V Filter by classification	
🔲 Benign	
Presumed Benign	
Presumed Pathogenic	
Pathogenic	
🔲 Unknown Significance	

Use the classification filter to filter by classifications assigned in the classification database. Any customized classifications appear in the classification filters list.

1 Select the **Filter by classification** checkbox.

2 Select the checkbox next to any number of available classifications.

### Family-Based Filtering Workflows

The mode of inheritance, which is the inheritance pattern of a genetic trait or disorder as passed down through generations, is typically one of the following:

- Autosomal recessive
- Autosomal dominant
- X-linked recessive
- De novo mutation

Disease-causing variants co-exist with the disorder according to the mode of inheritance. Family-based filtering requires at least two samples, the affected person, also known as the proband, and at least one parent or sibling.

Figure 25 Example: Father, Mother, and Proband

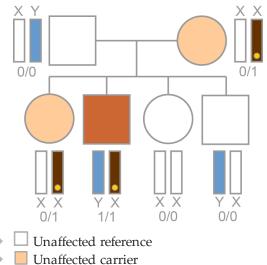
Affected

Because the proband contains thousands of variants that appear deleterious, filtering is necessary to remove variants that are not disease-causing and identify disease-causing variants.

# X-Linked Recessive Transmission Workflow A variant is on the X chromosome

- The variant is heterozygous (0/1) in the mother
- The variant is not present in the father
- The variant is homozygous (1/1) in the affected child

Figure 26 X-Linked Recessive Transmission Logic



- Affected
- 🕨 😑 Mutation

X-Linked Recessive Transmission Workflow

Proband

Subtract

All variants not on X

Subtract

All variants that are not heterozygous (0/1) in mother

Subtract

All variants that are homozygous (1/1) in father

Subtract

All variants that are not homozygous (1/1) in affected siblings

Subtract

All variants that are homozygous (1/1) in unaffected siblings

J.

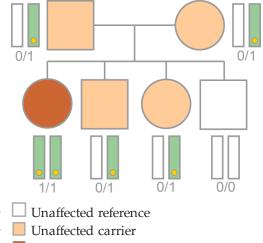
Filtering results: Deleterious variants

### Autosomal Recessive Transmission Workflow

There are two possibilities for recessive transmission.

- A single gene contains a variant that is:
  - Heterozygous (0/1) in the mother
  - Heterozygous (0/1) in the father
  - Homozygous (1/1) in the affected children

Figure 27 Autosomal Recessive Transmission Logic #1



Affected

1

🕨 😑 Mutation

Autosomal Recessive Transmission Workflow #1

Proband

Subtract

All variants that are homozygous (1/1) in the father, mother, and unaffected siblings

Include

Homozygous (1/1) variants in the child that are heterozygous (0/1) in the mother and father

Subtract

All variants that are not homozygous (1/1) in affected siblings

Subtract

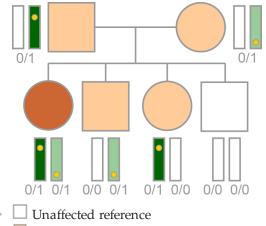
All variants that are homozygous (1/1) in unaffected siblings

+

Filtering results: Deleterious variants

- 2 A single gene contains:
  - One variant that is heterozygous (0/1) in the mother
  - The same gene contains a different variant that is heterozygous (0/1) in the father
  - Both variants are present in the affected child (0/1 and 0/1)

#### Figure 28Autosomal Recessive Transmission Logic #2



- Unaffected carrier
- Affected
- Mutation

Autosomal Recessive Transmission Workflow #2

Proband

Subtract

All variants that are homozygous (1/1) in the father, mother, and unaffected siblings

Include

Compound heterozygous (0/1) variants, if at least two variants are in the same gene, at least one variant is heterozygous in the father, and other variants are heterozygous in the mother.

Subtract

All variants that are not compound heterozygous (0/1) in affected siblings

Subtract

All variants that are compound heterozygous (0/1) in unaffected siblings

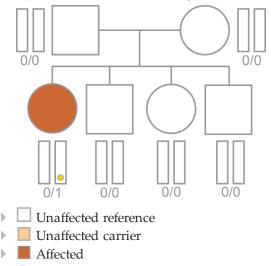
÷

Filtering results: Deleterious variants

### De Novo Mutation Workflow

- A variant is present (0/1 or 1/1) in the proband
- ▶ The variant is not present (0/0) in either parent or siblings
- Only one child in the family is affected

Figure 29 De Novo Mutation Logic



🕨 😑 Mutation

De Novo Mutation Workflow

Proband

Subtract

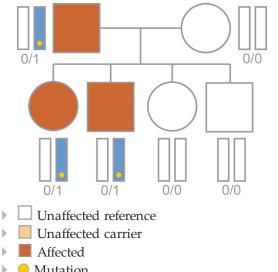
All variants that are heterozygous (0/1) or homozygous (1/1) in the mother, father, and unaffected siblings

Filtering results: Deleterious variants

### Autosomal Dominant Transmission Workflow

- A variant is heterozygous (0/1) in the affected parent
- ▶ The variant is not present (0/0) in the unaffected parent
- ▶ The variant is heterozygous (0/1) in the affected children

#### Figure 30 Autosomal Dominant Transmission Logic



Mutation

Autosomal Dominant Transmission Workflow

Proband

Subtract

All variants that are heterozygous (0/1) in unaffected parent or siblings

Subtract

All variants that are not heterozygous (0/1) in affected parent or siblings

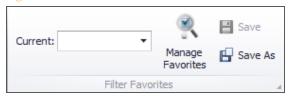
Filtering results: Deleterious variants

### Create Favorite Filters

To save any combination of filtering options for use with a different sample or for later use in another project, save the filtering options as a favorite filter.

The Filter Favorites menu includes commands to save, apply, modify, and manage saved filters.

Figure 31 Filter Favorites Menu Commands



Command	Description
Current	Shows the current filter that is applied and a list of available saved filters. Select a saved favorite filter from the drop-down list to apply it to the current sample.
	If you change to another sample, a favorite filter applied to the previous sample is not applied automatically to the next sample.
Manage Filters	Opens tools for renaming, duplicating, or deleting saved filters.
Save	Saves changes to the currently applied filter.
Save As	Opens a dialog box for naming a favorite filter.

### Save a Favorite Filter

- 1 With any combination of filters specified in the Filters pane, select **Apply Filter**.
- 2 Click **Save As** in the Filter Favorites menu.
- 3 Enter a name for the new filter. Click **OK**. When a saved filter is applied, the saved filter name appears in the Current field.

### Apply a Favorite Filter

- 1 To apply a saved filter, expand the Current field drop-down list.
- 2 Select a filter name from the list. The filter is applied automatically.
- 3 To change to another saved filter, expand the drop-down list in the Current field, and select a different filter name.
- 4 Alternatively, click the blank entry at the top of the saved filters list to remove the currently applied filter. The variants table is restored to an unfiltered view.



The favorite filter is not automatically applied when you move to another sample in your project. To apply a favorite filter, reselect the favorite filter name from the Current drop-down list.

### Modify a Favorite Filter

- 1 Select additional filtering options from the Filters pane, and click **Apply Filter**. An asterisk appears next to the saved filter name, which indicates that changes have been applied while the saved filter was selected.
- 2 To modify the saved filter with the applied filtering options, click **Save** in the Filter Favorites menu. The selected saved filter is modified to include the additional filtering options.

### Manage Favorite Filters

To rename, duplicate, or delete favorite filters, use the Manage Favorites feature.

Figure 32	Managing I	Favorite Filters
Manage Favorites		
HonHen/Leto	Rename Duplicate Delete	HomHemAdo
	Done	le l

- 1 Click **Manage Favorites**. Names of saved filters appear on the left panel and a block diagram of the selected filter appears on the right panel. To adjust the view of the block diagram, click anywhere on the right panel and use the scrolling feature on your mouse to zoom in or zoom out.
- 2 Click **Done** to apply changes.

## Generating Reports

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Chapter 4

### Introduction

VariantStudio provides tools to export results from a project to an external report.

Use the commands on the Reports tab to create a sample report, and to export data to text files and graphical representations.



Home	Annotation	& Cla	ssification	Reports	Help		
Sample Report	Manage Templates		Filtered Variants	All Transcripts for Variants	Filter History	Histogram	Pie Chart
Rep	orts			Export	4	Charl	ts 🔺

### Sample Report Overview

The sample report consists of five sections plus a footer and is generated as a PDF file or RTF file, depending on your preference. A sample report includes the following sections:

- Lab information—Typically, this section is defined in the template and appears as a header in the sample report.
- **Sample information**—This section contains details about the sample and appears as a two-column table in the sample report. The first column contains the field name and the second column contains the value. There are two ways to populate this section of the report:
  - Specify field names using the Manage Templates feature and then manually enter the value in the text fields.
  - Import sample information from an external text file. The text file must have two tab-delimited or comma-separated columns, one for the field name and one for the field value, and use a \*.txt, \*.csv, or \*.tsv extension.
- Test summary—This section is reserved for a description of the test performed. Set up preferred content and formatting in the template. Add information specific to the report when you create the report.
- Results This section lists variants in the open project that have a classification assigned. This section is blank if the project does not contain assigned classifications. Results are formatted in a four-column table with headings of Gene, Variant, Classification, and Details. Information in the Details column comes from the Report Fragment field in the classification database.

Figure 34	Example	of a	Results	Section
-----------	---------	------	---------	---------

Gene	Variant	Classification	Details
C3	NM_000064.2:c.941C>T	Benign	
GHRHR	NM_000823.3:c.169G>A	Benign	
GHRHR	NM_000823.3:c.363G>T	Benign	
ABCC9	NM_020297.2:c.1165-6delT	Presumed Benign	
C3	NM_000064.2:c.304C>G	Presumed Benign	
APOE	NM_000041.2:c.388T>C	Pathogenic	
CASP10	NM_032977.3:c.1228G>A	Pathogenic	
CLCN1	NM_000083.2:c.2680C>T	Pathogenic	
NCF1	NM_000265.4:c.73_74delGT	Pathogenic	
POLG	NM_002693.2:c.1399G>A	Pathogenic	
SLC4A1	NM_000342.3:c.166A>G	Pathogenic	
BCHE	NM_000055.2:c.1699G>A	Unknown Significance	
MEFV	NM_000243.2:c.1772T>C	Unknown Significance	

- Methodology—This section is reserved for a description of the methodology specific to the report. Set up preferred content and formatting in the template. Add information specific to the report when you create the report.
- **References**—This section is reserved for references applicable to the contents of the report.
- ▶ **Page footer**—Typically, this section is defined in the template. For example, the footer can contain the facility address and contact information, or it can be blank.

### Create a Sample Report Template

Use the Manage Templates feature to create a customized template for sample reports. After templates are created, use Manage Templates to duplicate, edit, rename, or delete templates in the template library.

VariantStudio includes an example report template to help in creating a template. The example report template cannot be edited. Instead, create a copy of the example report template. From this copy, rename the template and customize each section of the template using the template tabs.

1 Click Manage Templates. The Manage Report Templates window opens.

Figure 35 Manage Report Templates Window

Report Template	Template Data						
Example Template	Sample Info	Lab Information	Test Summary	Methodology	References	Page Footer	Classifications
			Please enter the with this template - Sample Fields Sample ID Sample Type Sample Collection Date Reported the Template ma	it as the basis for a new template			
				,			
New							
New Duplicate							
Duplicate							

- 2 Do one of the following:
  - Highlight Example Template in the Report Template field and click **Duplicate** and enter a template name. Click **OK**.
  - To create a template without using the example template, click **New** and enter a template name. Click **OK**.
  - To edit an existing template, click to highlight the template name in the Report Template list. This template is now the active template and ready for editing.
- <sup>3</sup> For each of the following tabs, enter the information to be included in reports using this template. Use the formatting tools to customize the layout. Information included in the following sections of the template are editable when creating the sample report.
  - **Sample Info tab**—Specify the sample fields to include in the report. Each field name generates a row in the sample information table.
  - Lab Information tab—Enter the lab name and location, or other preferred information for the report header.
  - **Test Summary tab**—Enter preferred introductory content to begin this section. Otherwise, leave this section blank in the template.
  - **Methodology tab**—Similar to Test Summary, enter preferred introductory content to begin this section. Otherwise, leave this section blank in the template.
  - **References tab**—Similar to Test Summary, enter preferred introductory content to begin this section. Otherwise, leave this section blank in the template.
  - **Page Footer tab**—Enter preferred content for the template footer, such as contact information. This information appears at the bottom of each page in the report.

4 Click the **Classifications** tab. Drag and drop classification names from the Available Classification list to the Displayed Classification list. The selected classifications are included in any reports using this template and they appear in the order listed.

Figure 36 Classifications for Reporting

Report Template	Template Data				
xample Template MySampleReportTemplate	Sample Info Lab Information Test Summa	ry Methodology	References	Page Footer	Classifications
	From the Available Classifications list, d Displayed Classifications list. The order order that variants are shown in the rep	of classifications i ort	n the Displayed	Classifications	n your report to the list determines the
	Displayed Classifications	A	vailable Classific	ations	
	Presumed Pathogenic Pathogenic Unknown Significance		Benign Presumed Benig Disease Causin		
		E			E
New					
Duplicate					
Rename					
Delete		-			<b>T</b>
	Save Changes R	levert			Make Default
					Done

- 5 Click Save Changes.
- 6 (Optional) With the template name highlighted in the Report Template list, click **Make Default**. The current default is listed in the lower-left corner of the Manage Report Templates window.
- 7 Click **Done**. The Manage Report Templates window closes.

### Create a Sample Report

Before proceeding, consider creating a template using the Manage Templates feature. For more information, see *Create a Sample Report Template* on page 58.

1 From the Reports menu, click **Sample Report**. The Sample Report window opens.

Figure 37 Sample Report, Sample Info Tab

Report Temp MySample	late ReportTemplate		•	Restore From 1	Femplate	
	Lab Information T ata manually (based of Sample ID Sample Type ample Collection Date Date Reported	on fields specif	Methodology		or	Import Sample Information Click inport to import sample information from a text file. The text file must have two columns separated by either a comma or atab. The first column contrains the file, such as Sample Name and Date of Brith, and the second column contains the value for the field, such as John Doe and Jan 1, 1990. Import
Export to I	PDF Expor	t to RTF		Pre	eview	Done Cancel

- 2 From the Report Template drop-down list, select an appropriate template for the report.
- 3 On the Sample Info tab, enter information in the fields provided or click **Import** to browse to the location of the text file containing the information.
- 4 Enter information for the remaining tabs that are not already populated in the selected template.
- 5 Click **Preview** to preview the report before generating it.
- 6 Click Export to PDF or Export to RTF to generate the report.To save the report contents without generating the report, click Done.

### Export Text Files and Charts

In addition to sample reports, VariantStudio provides tools for exporting to text files and graphical representations of data.

### **Export Data Files**

Exporting filtered variants and all transcripts for variants generates a tab-separated values file. Exporting filter history generates a comma-separated values (CSV) file. These text file formats are not application-specific and can be opened in any text editor. The ANT file is a binary file that contains

Command	Description		
Filtered Variants (TSV)	Exports filtered variants from the current sample. For variants that overlap multiple genes, only the transcripts that appear on the interface are exported.		
All Transcripts for Variants (TSV)	Exports all transcripts for filtered variants in the sample.		
Filter History (CSV)	Exports a report of all filters applied to the project.		

### **Export Charts**

From the Charts menu, select a preferred format to export results in a histogram or a pie chart.

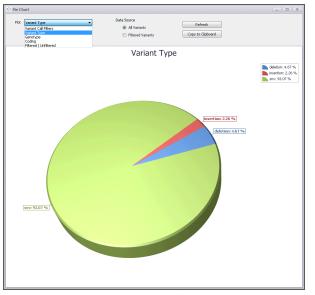
Command	Description	
Histogram	<ul> <li>Generates a histogram of filtered results from the Variants table.</li> <li>Use the Plot drop-down list on the generated histogram (Figure 38) to represent variant quality values or indel variant length.</li> <li>Use Data Source options to show all variants or only filtered variants.</li> </ul>	
Pie Chart	<ul> <li>Generates a pie chart of filtered results from the Variants table.</li> <li>Use the Plot drop-down list on the generated pie chart (Figure 39) to represent percentages of variant call filters, variant type, genotype, coding regions, or filtered variants.</li> <li>Use Data Source options to show all variants or only filtered variants.</li> </ul>	

From the generated chart, click **Copy to Clipboard** to transfer the image from the VariantStudio software to an application that supports images.

#### Figure 38 Histogram







## Annotation Sources

Annotation Sources	3	64
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### Annotation Sources

Annotation sources are static in the VariantStudio software. Any changes to source databases, such as ClinVar, do not automatically update the annotation sources connected to VariantStudio.

The VariantStudio software includes the following annotation sources:

- Variant Effect Predictor (VEP)
- 1000 Genomes Project
- Catalogue of Somatic Mutations in Cancer (COSMIC)
- ClinVar
- National Center for Biotechnology (NCBI)
- National Heart, Lung, and Blood Institute (NHLBI) Exome Variant Server
- UCSC

### VEP v2.8

- Source:
  - Uses data from the Ensembl infrastructure (release 72)
    - ftp.ncbi.nih.gov/snp/organisms/human\_9606/VCF/00-All.vcf.gz
  - Ensembl infrastructure pulls information from RefSeq (release 56)
- Values:
  - Positional (specific to the position, not necessarily matching the allele):
    - GMAF—Global minor allele frequency
      - www.ncbi.nlm.nih.gov/variation/tools/reporter/docs/faq#gmaf
    - GMAF allele
    - HGNC of overlapping transcripts (for Ensembl only)
       For RefSeq, see *NCBI* on page 65.
  - Transcript specific:
    - Feature
    - Feature Type
    - Consequence
    - cDNA Position
    - CDS Position
    - Protein Position
    - Amino Acids
    - Codons
    - Exon
    - Intron
    - HGNC—Direct from Ensembl for ENST For RefSeq, same as NCBI.
    - Distance
    - Canonical
    - Sift
    - PolyPhen
    - ENSP
    - Domains
    - CCDS—Reported for Ensemble annotations only
    - HGVSc
    - HGVSp
  - Positional—Specific to the position, not necessarily matching the allele:

- Feature ID
- Feature Type
- Consequence
- Motif Name
- Motif Position
- High Influence Position
- Motif Score Change
- Cell Type

### 1000 Genomes (April 2012 v3)

- Source:
  - ftp.1000genomes.ebi.ac.uk/vol1/ftp/release/20110521/ALL.wgs.phase1\_release\_ v3.20101123.snps\_indels\_sv.sites.vcf.gz
- Values:
  - Ancestral Allele [AA]
  - Global allele Frequency [AF]
  - Population allele frequencies: (www.1000genomes.org/category/frequently-asked-questions/population)
    - African [AFR\_AF]
    - Ad Mixed American [AMR\_AF]
    - East Asian [ASN]
    - European [EUR]

### COSMIC (v65)

Source:

ngs.sanger.ac.uk/production/cosmic/\*\_noLimit.vcf.gz
 Additional annotation for COSMIC entries were obtained from
 ftp.sanger.ac.uk/pub/CGP/cosmic/data\_export/CosmicCompleteExport\_\*.tsv.gz
 From the CosmicCompleteExport data file, the following four fields were added:

- primary\_site
- site\_subtype
- primary\_histology
- histology\_subtype

#### ClinVar

- Version September 5, 2013
- www.ncbi.nlm.nih.gov/clinvar/

### NCBI

#### dbSNP (v137)

- Source:
  - ftp.ncbi.nih.gov/snp/organisms/human\_9606/VCF/00-All.vcf.gz
- Values:
  - rsID

#### RefSeq Transcript ID and HGNC

- Sources:
  - ftp.ncbi.nlm.nih.gov/gene/DATA/gene\_info.gz
  - ftp.ncbi.nlm.nih.gov/gene/DATA/gene2refseq.gz
- Values:
  - Transcript ID and gene name are mapped as follows: Transcript ID > Gene ID > HGNC, using the NCBI unique Gene ID to link the two databases.

### NHLBI Exome Variant Server

- Version ESP6500SI-V2 (updated June 7, 2013)
- Source: evs.gs.washington.edu/EVS/
  - ESP6500SI-V2-SSA137.dbSNP138.snps\_indels.vcf.tar.gz
  - ESP6500SI-V2.coverage.all\_sites.txt.tar.gz
- Values:
  - For SNVs and indels—Allele frequency computed from the TAC field, which reports alternate alleles observed and reference alleles observed
  - From the all\_sites file (identifies captured positions, even if a variant is not present)
    - TotalSamplesCovered
    - AvgSampleReadDepth

### UCSC (hg19)

Placental mammalian phastCons elements (downloaded from UCSC table browser)

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### Technical Assistance

For technical assistance, contact Illumina Technical Support.

 Table 1
 Illumina General Contact Information

Illumina Website	www.illumina.com	
Email	techsupport@illumina.com	

 Table 2
 Illumina Customer Support Telephone Numbers

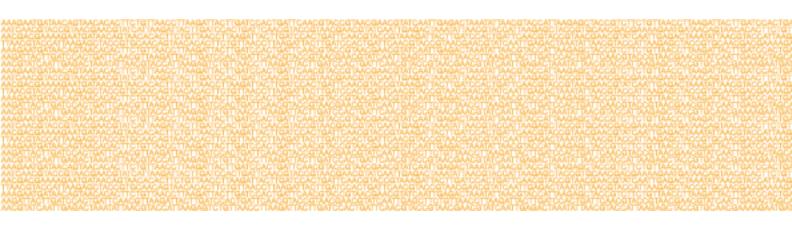
Region Contact Number			Region	Contact Number
North America	1.800.809.4566		Italy	800.874909
Austria	0800.296575		Netherlands	0800.0223859
Belgium	0800.81102		Norway	800.16836
Denmark	80882346		Spain	900.812168
Finland	0800.918363		Sweden	020790181
France	0800.911850		Switzerland	0800.563118
Germany	0800.180.8994		United Kingdom	0800.917.0041
Ireland	1.800.812949		Other countries	+44.1799.534000

#### Safety Data Sheets

Safety data sheets (SDSs) are available on the Illumina website at support.illumina.com/sds.ilmn.

#### **Product Documentation**

Product documentation in PDF is available for download from the Illumina website. Go to support.illumina.com, select a product, then click **Documentation & Literature**.



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